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### LOG IN

To login into the BCG Planner, double click the BCG icon on the desktop.

The following screen will appear:



You need to use the following credentials:

User: xxxxxxx

Password: \*\*\*\*\*\*

You must check that the option web must be selected.

Once you have entered the user id, password and have selected local, you can proceed and click the login button.

At that point the BCG application will open and you will be able to see the map and Outlets in it.

This simple menu will show you the basic operation of the BCG Planner software that you will use to collect the data for all the Outlets in your designated area.



#### NAVIGATING AND ZOOMING IN /OUT ON MAP

MOVING ON THE MAP: you can move within the map when you click, hold, and mova

ZOOM IN / OUT: you can zoom in/out by:

- 1. Using the mouse wheel
- 2. Double clicking the map left click zooms in and right click zooms out.
- 3. Using the zoom bar on the left:

#### CHANGING MAP TYPE

There are several maps available for your use for example:

- Open Street Map
- Bing Map
- Bing Hybrid Map
- Google Map
- Google Hybrid Map

To change the system map, follow the steps below:

1. Select the Map category in the main menu.



2. Select the type of map you are going to use.





# MAP INFORMATION: LABELS, SQUARES AND DISPLAY

DISPLAY LABELS: You can choose to see all labels at the same time, which tell you the Outlet (Outlet) Id and the Outlet name by selecting the label display checkbox

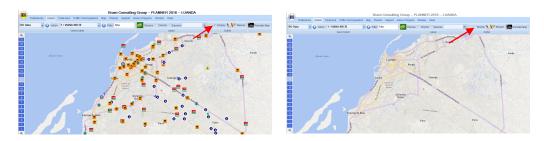


SQUARE LABELS: You can choose to see all square labels at the same time, which tell you the Outlet (Outlet) Id and the Outlet name by selecting the square label checkbox.





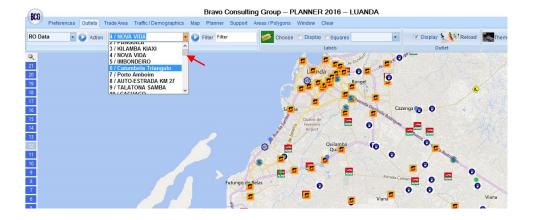
OUTLET (Outlet) DISPLAY: You can remove the Outlets logos by unselecting the Outlet display checkbox.



# SELECTING AN OUTLET

You can select or place an Outlet in the center of the map by:

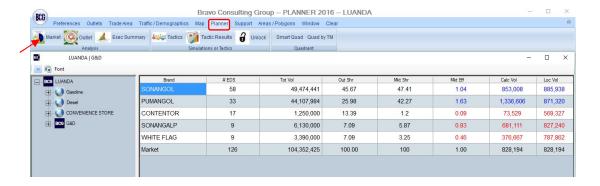
- 1. Typing the NAME of the Outlet in the dropdown list in the Outlet menu.
- 2. Typing the OUTLET ID of the Outlet.
- 3. Searching for the Outlet in the dropdown list.





#### MARKET REVIEW

To view a complete market review, select Market in the Planner Menu. You can visualize several markets such as Gas, Diesel, Convenience Store and Gas and Diesel together. You can analize how many outlets there are by brand, their total volume, outlet share, market share, market efficiency, average volume and average location volume per outlet.



#### TRADE AREAS

Trade areas are defined as the geographic areas from which an outlet pulls most of its volume (60 to 70 percent). Trade areas are dynamic in the sense that a stron outlet will have a farther reach than a weak outlet

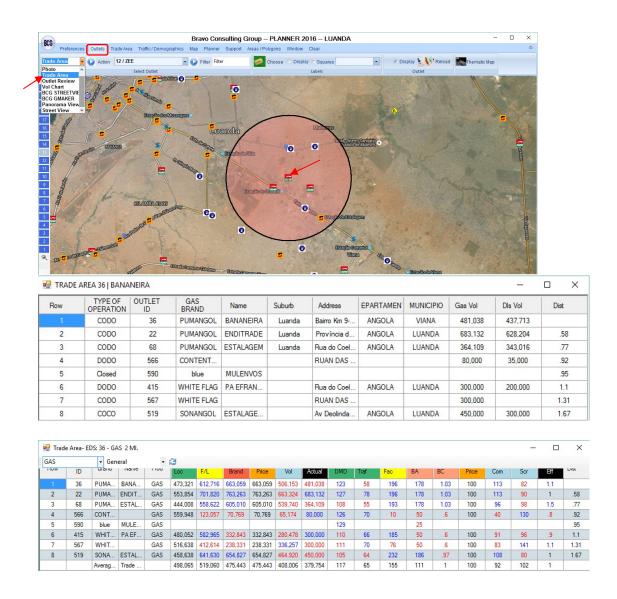
The BCG system allows you to delineate trade areas in different ways:

- 1. **Radial** Trade areas specifying a trade area radius in the trade area configuration.
- 2. **Routing** This method includes all outlets within a certain distance, but measuring the distance as the consumer travel through the street network.
- 3. **User defined trade areas** the user can define an outlet's particular trade area. Tactics can help you identify the outlets that have the most influence on your site and therefore defining the geography of your site's immediate trade area.

The first step in creating trade area reports I to set the trade area distance and method in the trade area configuration window.

To display the trade area of an outlet select Trade Area from the dropdown list in the outlet action menu, and then click on the site you are going to analyze. The system will display a polygon depicting the trade area you chose and you all the stations in the same trade area, their brand, location volume, facilities volume, brand volume, price volume, operation volume and actual real volume as well as their scores.





#### WHAT IS A TACTIC

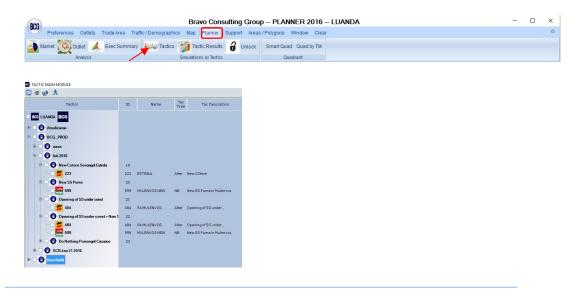
A tactic is a simulation used to analyze changes in the actual market. The following are examples of tactics than can be made and evaluate their results and their affectation in the outlets of the same trade area:

- A flag switch
- A new service station
- The incorporation of a new convenience store in an existing service station
- A dealer change
- Reopening of a closed site
- Closing of a service station definitely or for construction purposes.



• Changes in an existing outlet such as additional fuel dispensers, incorporation of a new product, or improvements in appearance, accessibility and visibility.

To see the existing tactics start by selecting Tactics in the Planner menu:

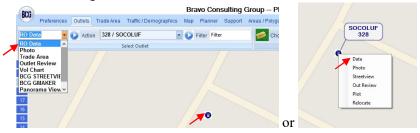


TACTIC: EDITING AN EXISTING OUTLET

In the Outlet menu select or type the OUTLET ID or OUTLET NAME and select the Outlet you
want to edit. The program will position the Outlet selected in the center of the map.
Or You can manually locate the Outlet in the map.



2. Select RO DATA on the Action dropdown list and then click on the Outlet logo. Or right click in the Outlet logo and select DATA.

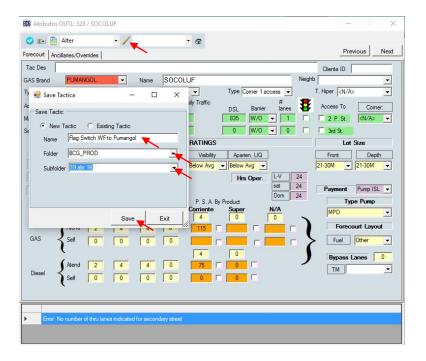




3. Wait for the data entry form to appear, select ALTER in the dropdown list and edit the data you want to change. (In this example the GAS Brand will be changed from WHITE FLAG to PUMANGOL)

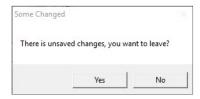


4. Press the Pen Bottom and enter the name of the tactic and folder where you want to save it and your new TACTIC now created.





\*\* If you do not save the tactic as shown above and attempt to exit the following message will appear:



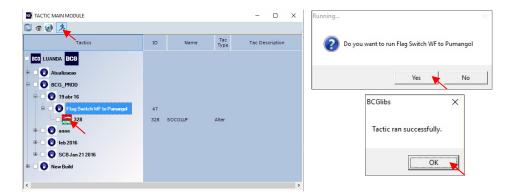
If you select Yes, the changes you made will not be saved.



5. Run the created tactic: Select Tactics in the Planner menu:



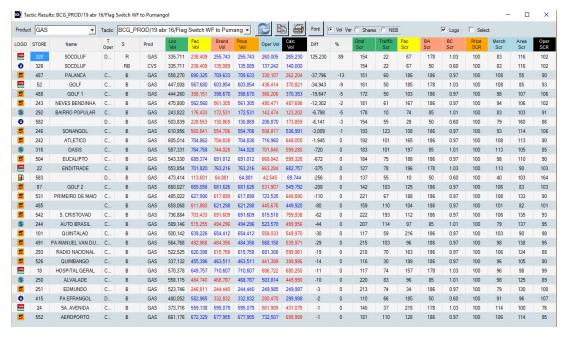
Locate and select the outlet in the tactic you just created in the folder and subfolder that you selected or created and press the RUN Button, and press Yes and wait for the message that it is finished.



6. View and analyze your results.

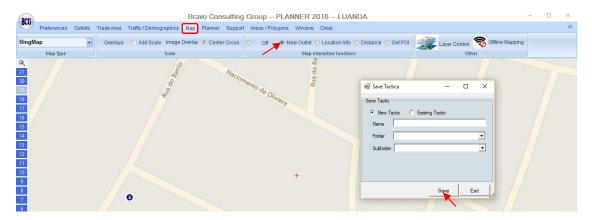






TACTIC: CREATING A NEW OUTLET

Select New Outlet in the Map category in the main menu, position the cursor exactly where you
want to locate the new site and press right click, the save tactic window will appear, type the
name of your new outlet and select or create the folder where you want to save it.
And press save. (To undo the New Outlet command select Off)







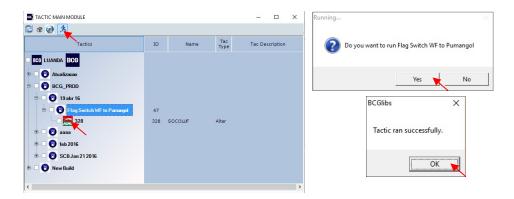
2. The data entry form will appear, just make sure to select in the dropdown list NEW BUILD, enter the data of your new build outlet tactic and press save.



3. Run the created tactic: Select Tactics in the Planner menu:



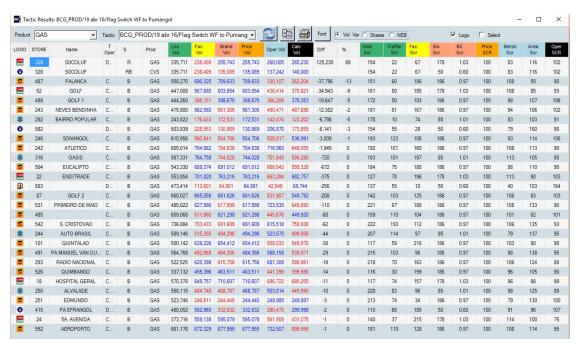
Locate and select the outlet in the tactic you just created in the folder and subfolder that you selected or created and press the RUN Button, and press Yes and wait for the message that it is finished.





# 4. View and analyze your results.







# VIEWING A PHOTO

There are two ways to view a photo:

1. Select from the dropdown list in the Outlets category the "Photo" option and then click the logo of the outlet that you want to see.



2. Use the right click and select "Photo" in the OUTLET that you want to see the picture.





### **UPLOADING A PHOTO**

Start by saving the file as follows: BCG Id Letter.jpg (ex: 52455B.jpg Use letter A for the first Picture, B for the second and so on)

1. Select from the dropdown list in the Outlets category the "Photo" option, or right click and select "Photo" in the OUTLET that you want to upload the picture.



# Or use right click:

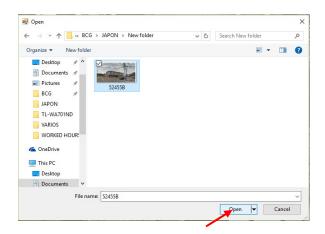


2. Press the Open File button





3. Open the file to be uploaded



# RELOCATING AN EXISTING OUTLET

1. Right click on the OUTLET to be relocated and select "Relocate"



2. Right Click on the exact place to relocate the OUTLET.





### **EVALUATIONS RATINGS**

# **Accessibility Rating:**

The accessibility rating measures the ease of entry and exit primarily for motorists on the Outlet side of all accessible streets. The assumption is that consumers want to continue to travel in the direction they were originally going to when they pulled off the street into the Outlet's driveway.

This evaluation is measured driving on the main street of the Outlet in the lanes that access the Outlet.

**Poor**: In this category we include Outlets that have no access to the Outlet and Outlets that have the worst access in the market. Typically in this category we include approximately 5% of the Outlets.

Most Outlets with poor accessibility have:

- 1. Small front less than 15 meters
- 2. Only one entrance
- 3. Impossible to turn in lot. Typically cars have to back out of the Outlet
- 4. Difficult to get back to the main street traffic

**Below Average**: is given to Outlets that have accessibilities that can be less favorable than the majority of the Outlets.

Most Outlets with poor accessibility have:

- 1. More than two Outlet-side traffic lanes making it difficult to cross the traffic flow to access a Outlet.
- 2. High traffic counts on Primary Street (over 20,000 cars per day).
- 3. Outlet that have impediments, like bad pavement on upward or downward slope in the entrance.

<u>Average</u>: Most Outlets have average accessibility or reasonable ease of entry/exit for motorists on the Outlet side of the street.

Most Outlets with average access have:

- 1. Two traffic lanes on the Outlet side of the primary street.
- 2. Average traffic counts (between 10,000 and 20,000 cars per day) and speed (70 kilometers per hour) on the primary street.
- 3. Two curb cuts or a continuous driveway on the primary street.
- 4. Average front size higher than 20 meters.

<u>Above Average</u>: Above average access is unusual, but it exist when a Outlet has a clear advantage over competitor Outlets. A combination of the factors below could increase accessibility relative to competition.

- 1. One Outlet-side traffic lane
- 2. Long gradual access to Outlet.



- 3. Low traffic counts.
- 4. Two curb cuts or a continuous driveway entrance on all streets.
- 5. Large lot size

Superior: In this category we include Outlets that have the best possible access in the market.

Most Outlets with average access have:

- 1. One Outlet-side traffic lane
- 2. Long gradual access to Outlet.
- 3. Low traffic counts.
- 4. Two curb cuts or a continuous driveway entrance on all streets.
- 5. Very large lot size
- 6. Ability to comfortably make a turn in the parking lot.

**NOTE:** Heavy traffic is a serious impediment to accessibility. The following are negative factors for accessibility:

- 3. Traffic interference, such as dedicated right-turn lanes.
- 4. Sharp triangular shaped lots.
- 5. High-speed traffic.
- 1. Poorly positioned traffic control signals leading to congestion.
- 2. Forced exit layout where access to the Outlet is limited to one street and exit to another.
- 8. Temporary disturbances, such as road construction, cars parked on site, etc.

### **Visibility Rating:**

The visibility rating measures the distance from which consumers can <u>first recognize the presence</u> of the Outlet while driving on the primary street. Keep in mind a bell curve type distribution of this rating is desired. Although most Outlets have average visibility, obstructions such as buildings or trees may justify a lower rating. A Outlet that lacks a brand sign should be given a below average rating.

The most important factor on visibility is how far ahead can you see the Outlet while driving on the main street.

Factors that may affect visibility:

- 1. How far can you see the Outlet signage
- 2. How far can you see the actual Outlet
- 3. Are there trees impeding the vision of the Outlet



# **Building Appearance Rating:**

*Appearance:* This item rates the condition of the image of the Outlet. The items that influence this score are:

- Physical appearance of the building
- How old the Outlet is. Older Outlets the worse the look, if they have not been renovated
- Condition of the parking space paint
- Condition of the pavement
- The area were the Outlet is located can also influence the Outlet appearance.

When rating a Outlet's appearance, compare it to facilities across the entire market; that is, compare service stations to service stations, pumpers to pumpers, etc. Recommended ratings:

Rating	Description
Poor: Below Average	These are Outlets that have outdated facilities that are poorly maintained.  A modern facility design that is no longer being used by the brand for new
Outlets, or a recent rehab	
<b>Average</b>	Most of the Outlets (60%) fall under this category
	Outlets that look better than the average. They typically are relatively new Outlets that are very well maintained.
<b>Superior</b>	Newly constructed Outlets with very nice looks.

**NOTE:** A Outlet must have the company's newest image to qualify for an appearance rating of 5.